

# **INVESTOR RELATIONS POLICY**

## **AGILYX ASA**

(Adopted by the Board of Directors in October 2020 and updated  
November 2022 and February 2024)

## **1. PURPOSE AND SCOPE**

- 1.1 Investor Relations (IR) activities in Agilyx ASA (the "**Company**") will contribute to ensure that the information disclosed to participants in the financial markets provides the best possible basis for a fair valuation of the Company.
- 1.2 The overall target for the IR activities is to ensure that the Company complies with the laws and regulations that are applicable for a company admitted to trading on the main exchange of the Oslo Børs. The Company's IR activities shall ensure that all participants in the financial markets have simultaneous access to accurate, clear, relevant and complete information about the Company's performance and market position, in order to give the financial markets a precise picture of the Company's financial position and other factors that may influence value creation in the Company.
- 1.3 This will help ensure that:
  - a) the market price of the Company's shares reflects the real value of the Company;
  - b) the Company's shares remain as liquid as possible; and
  - c) the Company maintains access to capital markets, as well as reducing the cost of capital.
- 1.4 Through an open and close dialogue with financial market participants, the investor relations function will also contribute to the views and comments of market participants being made known to the management of the Company.
- 1.5 The Company has implemented policies on disclosure of information and handling of inside information as well as rules for its primary insiders and persons closely associated to them all of which facilitate compliance with the continuing obligations for companies admitted to trading on the main exchange of the Oslo Børs and implement certain sections of the Norwegian Securities Trading Act and the Norwegian Market Abuse Regulation (MAR).
- 1.6 The Board of Directors reviews and evaluates the content of this policy at least annually.

## **2. THE INVESTOR RELATIONS FUNCTION**

- 2.1 Fair and proper long-term assessment of the Company's shares depends on consistent and credible communication, the creation of well-founded expectations within the financial community - including shareholders, analysts and potential new investors - and consistent fulfilment of any expectations the company has helped to create.

2.2 The IR function ensures continuous, accurate and transparent communication with the Company's shareholders, investors, analysts and other stakeholders.

### **3. RESPONSIBILITIES AND ROLES**

3.1 Responsibility for the IR function lies with the CEO who reports investor related matters to the Company's Board of Directors. The IR function will be responsible for all contact with third parties relating to the Company's financial results, strategy, acquisitions or disposals, or any other kind of inside information, inquiries relating legal processes will be handled by contacting GC@agilyx.com. The IR function shall not comment on

3.2 market rumors, analyst estimates etc.

### **4. CONTACT WITH THE INVESTOR COMMUNITY**

4.1 The investor community shall be given the opportunity to equal and simultaneous information about the Company. The Company's contact with the investor community should be neutral.

4.2 The IR function is responsible for the Company's contact with shareholders and the investor community, except in the matters of elections of Board members.

4.3 The investor community is free to contact the Company and the IR function will normally be the one who has regular contact with these. The IR function should facilitate shareholders' and other stakeholders' opportunity to provide direct input and discuss specific issues, always having due regard to the aim of ensuring equal and simultaneous information to the financial markets.

### **5. FINANCIAL INFORMATION AND OTHER INVESTOR INFORMATION**

5.1 The financial reporting will comply with the framework set out in the Norwegian Accounting Act and Oslo Børs' continuing obligations for companies admitted to trading on the main exchange of the Oslo Børs. In addition, the Company will use best endeavours to comply with relevant recommendations and market practices for financial and other investor information.

5.2 The Company will refer to the latest version of "The Code of Practice for IR" by the Oslo Børs for guidance in order to ensure best practice with respect to reporting of financial and other IR information.

## **6. DISTRIBUTION OF INVESTOR INFORMATION**

- 6.1 The Company's communication with financial market participants will be based on transparency and will safeguard equal treatment of all participants.
- 6.2 Relevant information about the Company, as and when appropriate and/or required, will be published on the Company's corporate website [www.agilyx.com](http://www.agilyx.com) and through the distribution channel required by law where appropriate. It will be possible to subscribe to stock exchange- and press releases from the Company. All information distributed to the Company's shareholders, will also be made available on [www.agilyx.com/investors/news/](http://www.agilyx.com/investors/news/) as well as under the Company's ticker-symbol (**AGLX**) on [www.newsweb.com](http://www.newsweb.com).
- 6.3 To the extent the Company chooses to hold a presentation in connection with its half-yearly financial reports, such presentations will be open to investors and analysts, and could be opened to the media should the Company so decide.
- 6.4 The annual report will be publicly disclosed at the latest four (4) months after the end of each financial year. Half-yearly interim reports will be published as soon as possible after the end of the first six-months and no later than three (3) months thereafter, in accordance with the continuing obligations for companies admitted to trading on the main exchange of the Oslo Børs.
- 6.5 The Company will have regular meetings with investors, analysts and journalists. The Company's IR function will be easily accessible. The Company's possibility to provide individual participants, including investors and analysts, information about the Company, will be restricted both by the laws and regulations pertaining to information handling for listed companies and the general requirement for equal treatment. The presentations used during such meetings will be made available on [www.agilyx.com](http://www.agilyx.com).
- 6.6 The Company may hold a capital market day when considered appropriate in order to keep the market updated on the Company's performance, goals and strategies. Capital markets days will be open to all who wish to participate, and presentations will be made available on [www.agilyx.com](http://www.agilyx.com).
- 6.7 Representatives from the Company's executive management may participate at various conferences and seminars when deemed relevant. All public investor presentations held by members of the executive management should as the main rule be published on [www.agilyx.com](http://www.agilyx.com).

## **7. FORWARD LOOKING STATEMENTS / GUIDING**

- 7.1 In compliance with legal and regulatory requirements, the Company may provide information to the investment community with forward-looking statements about the

future development of the Company. Such statements may be found, *inter alia*, in the interim and annual reports, and aim to give financial markets better ability to evaluate the Company and its future prospects.

- 7.2 Except as outlined in Section 7.1, the Company will as the principal rule not provide specific forecasts about the Company's future ("**guiding**").
- 7.3 Any deviation from the principal rule of "guiding" shall always be approved by the Company's Board of Directors.
- 7.4 Subsequent disclosures of forward-looking information may only be based on information the Company has published, non-material information, whether in the public or not, and/or industry-related information, and each case in accordance with the following statement:

*"Except to the extent required by law and by means of an appropriate disclosure, the Company will not comment on inquiries or rumours regarding a change to forward-looking information or future prospects."*

## **8. ESTIMATES FROM ANALYSTS**

- 8.1 Work related to and received drafts of analysis and financial models prepared by analysts may be reviewed and commented on by the IR function. The Company's comments on such drafts or models will be limited to the following:
- a. Corrections of inaccurate historical public information;
  - b. Deviations from the information and forecasts the Company has published that specify, without confirming, the date and / or cause of publication;
  - c. Non-material information, whether in the public domain or not; and
  - d. Industry related information.

It should be emphasized that the Company has not undertaken any obligation to update any kind of forward looking statements the Company provides or has provided, and that the Company, as a matter of policy, does not "commend", "support" or say "it is comfortable with" any analyst report and / or financial model.

## **9. FINANCIAL CALENDAR**

- 9.1 The Company's financial calendar will be published on the company website [www.agilyx.com](http://www.agilyx.com) as well as recorded in and published through Oslo Børs NewsPoint, at the

latest by the end of each financial year. The financial calendar contains an overview of the planned timetable for the publication of financial results and the annual general meeting for the following financial year.

## **10. SILENT PERIOD**

10.1 Investor and analyst meetings will, as a main rule, not be held in the four (4) last weeks prior to the publication of financial reports. In the same period the Company will furthermore not provide comments to the press or others regarding the Company's results and prospects.

## **11. RUMOURS/SPECULATIONS IN THE MARKET**

11.1 The Company does not comment on market rumours or speculations. The Company will regularly monitor online news providers and other sites, in order to identify statements regarding the Company. Authorized spokespersons of the Company may, after careful consideration, react if a rumour or speculation is causing market volatility or Oslo Børs requests that the Company makes a statement.

## **12. COMPETITOR INFORMATION**

12.1 The Company does not comment about its competitors, and should suggest that anyone asking about competitors call the competitor for information.

## **13. INSIDER REGISTER**

13.1 The IR function and the CEO are responsible for keeping the insider register updated in accordance with laws and regulations.

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